

Table 1. U.S. Petroleum Balance Sheet, Week Ending 11/26/2021

Petroleum Stocks (Million Barrels)	Current Week	Week Ago			Year Ago		
	11/26/21	11/19/21	Difference	Percent Change	11/27/20	Difference	Percent Change
Crude Oil	1,035.7	1,038.5	-2.9	-0.3	1,126.2	-90.6	-8.0
Commercial (Excluding SPR) ¹	433.1	434.0	-0.9	-0.2	488.0	-54.9	-11.3
Strategic Petroleum Reserve (SPR) ²	602.6	604.5	-1.9	-0.3	638.2	-35.6	-5.6
Total Motor Gasoline ³	215.4	211.4	4.0	1.9	233.6	-18.2	-7.8
Reformulated	0.0	0.0	0.0	22.2	0.1	0.0	-57.7
Conventional	18.9	17.9	1.0	5.5	26.0	-7.2	-27.5
Blending Components	196.5	193.5	3.1	1.6	207.6	-11.0	-5.3
Fuel Ethanol	20.3	20.2	0.1	0.7	21.2	-0.9	-4.4
Kerosene-Type Jet Fuel	36.1	37.5	-1.4	-3.8	37.2	-1.1	-3.1
Distillate Fuel Oil ⁵	123.9	121.7	2.2	1.8	145.9	-22.0	-15.1
15 ppm sulfur and Under ³	112.1	109.8	2.3	2.1	133.9	-21.8	-16.3
> 15 ppm to 500 ppm sulfur	3.4	3.4	-0.1	-2.3	2.6	0.7	27.3
> 500 ppm sulfur	8.4	8.4	0.0	-0.6	9.3	-0.9	-10.1
Residual Fuel Oil	27.9	27.5	0.4	1.3	29.9	-2.0	-6.8
Propane/Propylene ⁴	72.7	73.6	-1.0	-1.3	91.7	-19.1	-20.8
Other Oils ⁵	292.8	292.0	0.9	0.3	306.3	-13.5	-4.4
Unfinished Oils	90.4	91.2	-0.7	-0.8	78.8	11.6	14.7
Total Stocks (Including SPR) ^{2,3,4}	1,824.7	1,822.4	2.3	0.1	1,992.1	-167.4	-8.4
Total Stocks (Excluding SPR) ^{3,4}	1,222.2	1,217.9	4.3	0.4	1,354.0	-131.8	-9.7

Petroleum Supply (Thousand Barrels per Day)	Current Week	Week Ago		Year Ago		Four-Week Averages Week Ending			Cumulative Daily Average		
	11/26/21	11/19/21	Difference	11/27/20	Difference	11/26/21	11/27/20	Percent Change	11/26/21	11/27/20	Percent Change

Crude Oil Supply

(1) Domestic Production ⁶	11,600	11,500	100	11,100	500	11,500	10,875	5.7	11,038	11,544	-4.4
(2) Alaska	454	449	5	507	-53	447	509	-12.0	446	452	-1.5
(3) Lower 48	11,100	11,100	0	10,600	500	11,075	10,375	6.7	10,602	11,080	-4.3
(4) Net Imports (Including SPR)	3,900	3,831	69	1,943	1,957	3,338	2,395	39.4	3,229	2,774	16.4
(5) Imports	6,604	6,436	168	5,399	1,205	6,335	5,345	18.5	6,127	5,877	4.2
(6) Commercial Crude Oil	6,604	6,436	168	5,399	1,205	6,335	5,345	18.5	6,127	5,877	4.2
(7) Imports by SPR	0	0	0	0	0	0	0	0.0	0	0	0.0
(8) Imports into SPR by Others	0	0	0	0	0	0	0	0.0	0	0	0.0
(9) Exports	2,704	2,605	99	3,456	-752	2,997	2,950	1.6	2,897	3,103	-6.6
(10) Stock Change (+/build; -/draw)	-408	-89	-319	-97	-311	-392	90	--	-267	183	--
(11) Commercial Stock Change	-130	145	-275	-97	-33	-35	129	--	-159	173	--
(12) SPR Stock Change	-278	-235	-44	0	-278	-357	-39	--	-108	10	--
(13) Adjustment ⁷	-277	220	-497	872	-1,149	279	711	--	528	115	--
(14) Crude Oil Input to Refineries	15,631	15,640	-9	14,012	1,619	15,509	13,891	11.6	15,062	14,251	5.7

Other Supply

(15) Production	7,750	7,794	-44	7,230	520	7,760	7,224	7.4	7,287	6,939	5.0
(16) Natural Gas Plant Liquids ⁸	5,568	5,568	0	5,325	243	5,568	5,325	4.6	5,236	5,085	3.0
(17) Renewable Fuels/Oxygenate Plant	1,186	1,230	-43	1,000	186	1,204	1,002	20.2	1,082	931	16.3
(18) Fuel Ethanol	1,035	1,079	-43	974	61	1,053	976	8.0	981	897	9.3
(19) Other ⁹	151	151	0	26	125	151	26	480.2	102	33	204.4
(20) Refinery Processing Gain	995	996	-1	905	90	988	897	10.1	969	924	4.8
(21) Net Imports ¹⁰	-2,634	-2,896	262	-2,862	228	-3,144	-2,909	--	-2,694	-3,044	--
(22) Imports ¹⁰	2,173	1,995	178	2,401	-228	2,115	2,013	5.1	2,402	1,971	21.9
(23) Exports ¹⁰	4,807	4,891	-84	5,263	-456	5,259	4,922	6.8	5,096	5,015	1.6
(24) Stock Change (+/build; -/draw) ^{3,11}	740	-999	1,739	114	626	-385	-936	--	-210	76	--
(25) Adjustment ¹²	214	214	0	201	13	214	201	--	204	212	--

Products Supplied

(26) Total ¹³	20,222	21,752	-1,530	18,468	1,754	20,723	19,342	7.1	20,069	18,282	9.8
(27) Finished Motor Gasoline ¹⁴	8,796	9,334	-538	7,973	823	9,158	8,280	10.6	8,965	8,168	9.8
(28) Kerosene-Type Jet Fuel	1,727	1,510	217	1,134	593	1,553	1,155	34.5	1,354	1,061	27.6
(29) Distillate Fuel Oil	4,209	4,391	-182	3,789	420	4,307	4,061	6.1	4,034	3,683	9.5
(30) Residual Fuel Oil	392	511	-119	510	-118	437	270	61.9	288	243	18.5
(31) Propane/Propylene	1,673	1,624	49	1,010	663	1,410	1,237	14.0	1,213	1,138	6.6
(32) Other Oils ¹⁵	3,424	4,382	-958	4,052	-628	3,857	4,339	-11.1	4,216	3,989	5.7

Net Imports of Crude and Petroleum Products

(33) Total	1,266	935	331	-919	2,185	193	-514	-137.6	536	-270	-298.2
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-- = Not Applicable.

¹ Includes those domestic and Customs-cleared foreign crude oil stocks held at refineries and tank farms or in transit thereto, and in pipelines.² Includes non-U.S. stocks held under foreign or commercial storage agreements.³ Excludes stocks located in the "Northeast Heating Oil Reserve", "Northeast Regional Refined Petroleum Product Reserve", and "State of New York's Strategic Fuels Reserve Program." For details see Appendix C.⁴ Prior to April 10, 2020 this included stocks of propylene held at terminals.⁵ Includes weekly data for NGLs and LRGs (except propane/propylene), kerosene, and asphalt and road oil; and estimated stocks of minor products based on monthly data.⁶ Domestic crude oil production includes lease condensate and is estimated using a combination of short-term forecasts for the lower 48 states and the latest available production estimates from Alaska. Weekly crude oil production estimates are rounded to the nearest 100,000 b/d at the U.S. and lower 48 state levels. For more details see Appendix B, under "Data Obtained Through Models."⁷ Formerly known as Unaccounted-for Crude Oil, this is a balancing item. See Glossary for further explanation.⁸ Formerly known as Natural Gas Liquids Production, prior to June 4, 2010, this included adjustments for fuel ethanol and motor gasoline blending components.⁹ Includes denaturants (e.g. Pentanes Plus) and other renewables (e.g. biodiesel). Prior to April 10, 2020 this included other oxygenates (e.g. ETBE and MTBE).¹⁰ Includes finished petroleum products, unfinished oils, gasoline blending components, fuel ethanol, and NGLs and LRGs.¹¹ Includes an estimate of minor product stock change based on monthly data.¹² Includes monthly adjustments for hydrogen and other hydrocarbon production.¹³ Total Product Supplied = Crude Oil Input to Refineries (line 14) + Other Supply Production (line 15) + Net Product Imports (line 21) - Stock Change (line 24) + Adjustment (line 25).¹⁴ See Table 2, footnote #3.¹⁵ Other Oil Product Supplied = Total Product Supplied (line 26) less the product supplied of Finished Motor Gasoline (line 27), Kerosene-Type Jet Fuel (line 28), Distillate Fuel Oil (line 29), Residual Fuel Oil (line 30), and Propane/Propylene (line 31).

Notes: Some data estimated (see Sources for clarification). Data may not add to total due to independent rounding. Differences and percent changes are calculated using unrounded numbers.

Source: See page 29.